Please evaluate the subject on each transfer separately. Encircle the appropriate response: Y = Yes, N = N, N/A = Not applicable

		-		
Part 1	1	2	3	4
1. The subject's wheelchair is within 3 inches of the object to	Y	Y	Y	Y
which he is transferring on to.	Ν	Ν	Ν	Ν
• This item is N/A for a person using a transfer lift.	N/A	N/A	N/A	N/A
2. The angle between the subject's wheelchair and the surface	Y	Y	Y	Y
to which he is transferring is approximately 20-45 degrees.	Ν	Ν	Ν	Ν
This item is N/A for a	N/A	N/A	N/A	N/A
person using a				
transfer lift.				
Front of chair $20-45^{\circ}$				
3. The subject attempts to position his chair to perform the	Y	Y	Y	Y
transfer forward of the rear wheel (i.e., subject does not	Ν	Ν	Ν	Ν
transfer over the rear wheel).	N/A	N/A	N/A	N/A
• This would be N/A for a person using a transfer lift or a				
PWC or standing pivot transfer.				
4. If possible, the subject removes his armrest or attempts to	Y	Y	Y	Y
take it out of the way.	N N/A	N N/A	N N/A	N N/A
• If help is required, the subject asks an assistant in a clear	N/A	N/A	N/A	N/A
and assertive manner. This would be N/A for a parson using a transfer lift who				
• This would be N/A for a person using a transfer lift, who does not have arm rests or the arm rests/sideguards are				
bolted into the chair.				
5. The subject performs a level or downhill transfer, whenever	Y	Y	Y	Y
possible.	Ν	Ν	Ν	Ν
• Seat cushion is at least level with the surface to which the	N/A	N/A	N/A	N/A
subject is transferring.				
• N/A for a person using a transfer lift.				
6. The Subject places his feet in a stable position (on the floor	Y	Y	Y	Y
if possible) before the transfer.	N N/A	N N/A	N	N N/A
• If help is required, the subject asks an assistant to position	N/A	N/A	N/A	N/A
his feet in a clear and assertive manner				
<i>N/A for a person using a transfer lift.</i> The subject accests to the front odde of the subsciences.	V	V	V	V
7. The subject scoots to the front edge of the wheelchair seat before he transfers (i.e. moves his buttooks to the front $2/3$ rds	Y N	Y N	Y N	Y N
before he transfers (i.e., moves his buttocks to the front 2/3rds of the seat).	N/A	IN N/A	IN N/A	N/A
 If help if needed, the subject asks an assistant to scoot him 		11/11		
to the front 2/3rds of the chair in a clear and assertive				
manner. (The subject specifically tells the evaluator what				
position on the chair he needs to be scooted to.)				
• <i>N</i> / <i>A</i> for a person using a transfer lift and standing pivot				
transfer.				

8. Hands are in a stable position prior to the start of the	Y	Y	Y	Y
transfer.	Ν	Ν	Ν	Ν
• Push off hand is close to the body	N/A	N/A	N/A	N/A
• Leading hand is close to where he will be landing.				
• N/A for a person using a transfer lift or performing a				
completely dependent transfer (such as a quad pivot).				
9. A handgrip is utilized correctly by the leading arm. (when	Y	Y	Y	Y
the handgrip is in the individual's base of support)	Ν	Ν	Ν	Ν
• If no handgrip is available or outside the individual's base	N/A	N/A	N/A	N/A
of support, the hand should be placed flat on the transfer				
surface.				
10. A handgrip is utilized correctly by the trailing arm. (when	Y	Y	Y	Y
the handgrip is in the individual's base of support)	Ν	Ν	Ν	Ν
• If no handgrip is available or outside the individual's base	N/A	N/A	N/A	N/A
of support, the hand should be placed flat on the transfer				
surface.				
11. Flight is well controlled	Y	Y	Y	Y
• The transfer is smooth and uses coordinated movements.	Ν	Ν	Ν	Ν
• The person appears to be safe and able to complete the	N/A	N/A	N/A	N/A
skill in a controlled manner.				
12. Head-hip relationship is used	Y	Y	Y	Y
• The head moves in the opposite direction of the hips to	Ν	Ν	Ν	Ν
make the transfer easier to perform.	N/A	N/A	N/A	N/A
• N/A for subjects who perform a standing pivot transfer or				
a dependent transfer with a lift				
13. The lead arm is correctly positioned (The arm should	Y	Y	Y	Y
NOT be extremely internally rotated and should be	Ν	Ν	Ν	Ν
abducted 30-45 deg.)	N/A	N/A	N/A	N/A
• N/A for a person using a transfer lift, standing pivot				
transfer, or being dependently transferred.				
14. The landing phase of the transfer is smooth and well	Y	Y	Y	Y
controlled (i.e., hands are not flying off the support surface	Ν	Ν	Ν	Ν
and the subject is sitting safely on the target surface.)	N/A	N/A	N/A	N/A
15. If an assistant is helping, the assistant supports the	Y	Y	Y	Y
subject's arms during the transfer.	Ν	Ν	Ν	Ν
	N/A	N/A	N/A	N/A

Summary of Transfers (Part 2)	0 = Strongly disagree	1= Disagree	2 = Neutral	3 =Agree	4 = Strongly agree	N/A
Position of the Weight Bearing Arm: 1. The lead arm is positioned correctly during the weight bearing portion of the transfer (The arm should NOT be extremely internally rotated and should be abducted 30-45 deg.) N/A for a person using a transfer lift, standing pivot transfer, or being dependently transferred.	0	1	2	3	4	N/A
Set Up Phase:						
2. The subject sets himself up for a safe and easy transfer.	0	1	2	3	4	N/A
 3. The subject <i>attempts</i> to change the height of the object he is transferring to/from to make the transfer level. If it is physically impossible to make the transfer level, grade the subject on his attempt to lower the surface or states that surface should be lower. 	0	1	2	3	4	N/A

Part 2, continued	0 = Strongly Disagree	1 = Disagree	2 = Neutral	3 = Agree	4 = Strongly Agree	N/A
 4. The subject gets close to the object that he is transferring on to. This would be N/A for a person using a transfer lift. 	0	1	2	3	4	N/A
 5. The subject uses handgrips when necessary. The subject does not attempt to reach outside his BOS to use a handgrip. 	0	1	2	3	4	N/A
Conservation: 6. The subject uses a	0	1	2	3	4	N/A
 transfer device when necessary. In the presence of weakness or injury Hoyer lift = Dependent Transfer 		1				
7. The subject attempts to alternate the leading/trailing arm over the course of the assessment. <i>N/A for dependent</i> <i>transfers or a</i> <i>participant using a</i> <i>lift.</i>	0	1	2	3	4	N/A

Part 2, continued	0 = Strongly Disagree	1 = Disagree	2 = Neutral	3 = Agree	4 = Strongly Agree	N/A
Quality:						
8. The transfer is smooth and well controlled.	0	1	2	3	4	N/A
9. For any assistance the subject needs, he is able to clearly communicate his needs in an assertive and polite manner.	0	1	2	3	4	N/A
10. The subject does not allow the assistant to pull on his arms during the transfer.	0	1	2	3	4	N/A
11. The subject corrects the assistant if the assistant attempts to perform the transfer in an unsafe manner. (i.e. pulling on arms, transferring uphill when a downhill transfer is possible)	0	1	2	3	4	N/A
12. The subject is able to correctly direct his care in an assertive and polite manner.	0	1	2	3	4	N/A

Performance Criteria:

Strongly Agree: The subject performs the task in a consistent manner throughout the entire session. Performing the task appears to be the subject's natural movements. The subject does not appear to have to think deeply about the task.

Agree: The subject performs the tasks on a fairly consistent basis (approximately 67-99% of the time), but appears to require extra time to think about the task. The task is not a natural movement, but a forced activity.

Neutral: The subject performs the task correctly approximately 34-66% of the time. The subject does not perform the task smoothly and appears hesitant as to how the task should be performed.

Disagree: The subject performs the task correctly 1-33% of the time. The subject appears to only be putting minimal thought into the correct procedure, and performing the transfer with little regard for technique.

Strongly Disagree: The subject performs the task incorrectly during the entire evaluation. The subject displays no regard for the proper technique to be used and simply performs the transfer that is being asked. If the subject performs the task correctly, it is by coincidence only.